



Announcement Summary

Entity name

EBR SYSTEMS INC.

Announcement Type

New announcement

Date of this announcement

Tuesday May 24, 2022

Details of +securities that have ceased

ASX +security code	Security description	Number of +securities that have ceased	The +securities have ceased due to	Date of cessation
EBRAI	OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	938,995	Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied	13/05/2022

Refer to next page for full details of the announcement



Part 1 - Announcement Details

1.1 Name of +Entity

EBR SYSTEMS INC.

We (the entity named above) provide the following information about our issued capital.

1.2 Registered Number Type

ARBN

Registration Number

654147127

1.3 ASX issuer code

EBR

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

24/5/2022



Part 2 - Details of +equity securities or +debt securities that have ceased

ASX +Security Code and Description

EBRAI : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

Unquoted +equity securities that have ceased

Number of securities that have ceased

938,995

Reason for cessation

Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied

Date of cessation

13/5/2022

Is the entity paying any consideration for the cessation?

☒ No

Any other information the entity wishes to notify to ASX about the cessation?



Part 3 - Issued capital following changes

Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:

3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)

ASX +security code and description	Total number of +securities on issue
EBR : CDI 1:1 US PERSON PROHIBITED	258,395,052

3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
EBRAC : CHESS DEPOSITARY INTERESTS RESTRICTED	5,785,188
EBRAD : OPTION EXPIRING 23-NOV-2031 RESTRICTED	11,546,742
EBRAE : WARRANTS EXPIRING VARIOUS DATES RESTRICTED	1,104,030
EBRAF : WARRANTS EXPIRING 12-FEB-2031 EX \$0.83	1,706,595
EBRAG : WARRANTS EXPIRING 25-JUN-2031 RESTRICTED	3,063,365
EBRAH : WARRANTS EXPIRING 04-OCT-2031 RESTRICTED	3,063,365
EBRAI : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	20,553,823
EBRAJ : WARRANTS EXPIRING VARIOUS DATES EX VARIOUS PRICES	10,873,673
EBRAA : CHESS DEPOSITARY INTERESTS RESTRICTED	4,591,477
EBRAB : CHESS DEPOSITARY INTERESTS RESTRICTED	550,181

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.